

# XMPie Video Service (XVS) Quick Guide

Version 1.1



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# Overview

XMPie Video Service (XVS) is a video personalization solution which enables the creation of variable content videos. It consists of two main components:

- **uMerge Video:** A plug-in to Adobe After Effects which enables to define movie variability and to upload video projects (including resources and data that define the variability) to the cloud.
- XVS Dashboard and API: A cloud service on Amazon AWS which renders the movies for streaming, streams the final movies and manages the users and the projects of the service.

Read the <u>Best practices and guidelines for motion designers</u> article to learn how to prepare and organize your After Effects project for deployment and rendering on the cloud.

Watch <u>XMPie Video Service video training</u> for an introduction of the XMPie Video Service, including uMerge Video, which enables the tagging of an Adobe After Effects file, and XMPie Video Service Dashboard which manages, renders, and streams the personalized videos.

# Minimum system requirements for uMerge Video

Processor	Multicore Intel processor with 64-bit support
Operating system	Microsoft Windows 10 (64 bit) versions 1703 (Creators Update) and later
RAM	16 GB minimum (32 GB recommended)
GPU	2GB of GPU VRAM. XMPie recommends you have a graphics processor (GPU) certified by Adobe. For a list of certified cards, see <u>Photoshop graphics processor (GPU) card FAQ</u>
Hard disk space	5GB of available hard-disk space; additional free space required during installation (cannot install on removable flash storage devices) Additional disk space for disk cache (10GB recommended)
Monitor resolution	1280x1080 or greater display resolution
Internet	Internet connection and registration are necessary for required software activation, validation of subscriptions, and access to online services.

# PC workstation

# Macintosh workstation

Processor	Multicore Intel processor with 64-bit support
Operating system	macOS versions 10.13 and later.
RAM	16 GB minimum (32 GB recommended)
GPU	2GB of GPU VRAM. XMPie recommends you have a graphics processor (GPU) certified by Adobe. For a list of certified cards, see <u>Photoshop graphics processor (GPU) card FAQ</u>
Hard disk space	6GB of available hard-disk space for installation; additional free space required during installation (cannot install on a volume that uses a case- sensitive file system or on removable flash storage devices) Additional disk space for disk cache (10GB recommended)
Monitor resolution	1440x900 or greater display resolution
Internet	Internet connection and registration are necessary for required software activation, validation of subscriptions, and access to online services.

# **XMPie Video workflow**

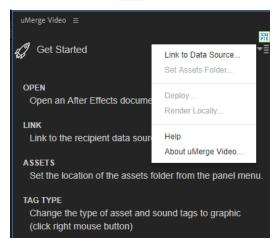
The XMPie video solution workflow is divided into the following phases: design and rendering.

# Design

This phase consists of connecting to a data source and attaching tags to text or graphic elements in the movie. Graphic elements can be either image, video or audio files.

To link to a data source and tag design elements:

- 1. In After Effects, open your project.
- 2. From the **Window** menu, select **Extensions > uMerge Video** to open the uMerge Video panel.
- 3. From the **Options** menu, select **Link to Data Source**.



4. Select a CSV file and click **Open**.

The uMerge Video panel opens, displaying the available tags.

uMerge Video ≡			
View: All →			
Tag Name	Tag Value		
T RID	Joanne		
T Machine	AK-2000		
T First Name	Joanne		
T First Pic	Coffee_gen.jpg		
T Prefer	coffee		
T Favorite	MediumRoastHouseblend.jpg		
T ulmage	Coffee_Bgr.png		
T SerialNo			
T URL			
T ColorName			
DataSource 👻 1	of 3		
Data Source: 🗢 PressocupDataColor.csv			
Asset Folder: Assets		\$/X	

- 5. If you wish to tag a graphic element (image, video or audio), perform the following:
  - Modify the data field type by right clicking the text 🔟 icon and selecting **Change to Graphic**.

uMerge Video ≡	
View: All 👻	<mark>≫e</mark> ≠≡
Tag Name	– Tag Value
T RID	Joanne
T Machine	AK-2000
T First Name	Joanne
T First Pic	Coffee_gen.jpg
T Prefer	coffee
T Favorite	MediumRoastHouseblend.jpg
🔡 ulma 😳 🧏 Keep as Gra	oe_Bgr.png
T Othe	_dium_roast.jpg
T Change to te:	
T Disc Change to St	

- Define the location of the asset folder by selecting **Set Assets Folder** from the **Options menu**.
- 6. To tag a **text** layer with text data fields:
  - Select the text layer to which you wish to apply variability.
  - On the uMerge Video panel, click the Edit tag 💋 icon.

uMerge Video ≡			
Tag Text Layer		XM PIE	
Content of layer:			
{{First Name}}, Savor		<u>_</u>	
the Flavor			
Click a text tag to add it to the layer co	ontent:		
TRID			
T First Name			
T Prefer			
T Discount			
T SerialNo			
T ColorName			
Copy Fitting	t is cropped by cor	mosition	
boundaries	Mark as Constraint Violation if text is cropped by composition boundaries		
Remove Tag	Save	Cancel	

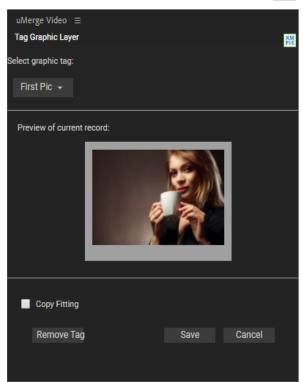
- Click the desired text tag to add it to the **Content of layer** area.
- If you wish to apply copy fitting, display the record that represents the width you wish to maintain for all other records (e.g. a six-letter name), and then select the **Copy Fitting** checkbox. All records will maintain the same width.
- Click Save.

- 7. To tag text with a Style property:
  - Change the field type to **Style**.
  - Select the text layer.
  - Click the **Style** field.

uMerge Video   ≡			
View: All → 💥			
Tag Name	Tag Value		
T RID	Joanne		
T Machine	AK-2000		
T First Name	Joanne		
T First Pic	Coffee_gen.jpg		
T Prefer	coffee		
T Favorite	MediumRoastHouseblend.jpg		
🔜 ulmage	Coffee_Bgr.png		
T Other Products	3_medium_roast.jpg		
T Video 1	coffee_movie.mp4		
T Discount	10		
Color	rn n n 11		
T Machi	AK-2000Black.jpg		
T Seria	Staphic		
T URL T Change to te	ext		

The text color wil vary according to the data of the Sytle field.

- 8. To tag a graphic layer with graphic data fields:
  - Select the image, video or audio layer to which you wish to apply variability.
  - On the uMerge Video panel, click the Edit tag 🗾 icon.



- From the **Select graphic tag** list, select the graphic tag to which you wish to associate your layer.
- If you wish to apply copy fitting, display the record that represents the size you wish to maintain for all other records (e.g. a 300px x 500px rectangle), and then select **Copy Fitting**. All records will maintain the same rectangle size.
- Click Save.

## Rendering

Two rendering options are available:

- Local rendering: Creation of individual movies one by one. These movies are created and saved locally.
- **Deployment:** This is the preferred option. It allows quick rendering of multiple movies, hosted on AWS cloud.

Rendering is performed using the Adobe Media Encoder application.

#### Local rendering

You may render a single full movie locally. This is mainly for testing purposes or when you wish to produce a very small number of movies without uploading them to the cloud.

#### To perform local rendering:

- 1. Open your project in After Effects.
- 2. From the **Options** menu, select **Render Locally**. The **Render Local** window opens with the **Set Record Id** popup above.

Render Local	>	(
Project: Untitled		
	Set Record Id	
Jau	Record Id:	
	First Name Pict	
	Color	
L	Video	
	OK Cancel	
	Cancel	

- 3. In the **Record Id** field, compose the variability of the name of the final movie, e.g. {{First Name}}\_{{Prefer}}, and click **OK**.
- 4. From the **Render item** list, select the composition you wish to render.

Render Local		×
Project: PressoCupColor_CC19Beta2		
Render item: Record Id:	1 Main Timeline 1920x1080@24fps ↓ <u>{{First Name}}_{</u> {{Prefer}}	
	Render Cano	

#### 5. Click Render.

Once rendering has ended, you can access the rendered movie.

s	tatus: 🧹 Render completed
P	roject Name: PressoCupColor_CC19
	utput: he movies are located in the folder C:\tmp\Output\David_18_2_119_20_34_26.mp4 OK

#### Deployment

Use the **XMPie Video Service (XVS)** when you wish to render multiple movies. In order to use the service, you must first log on to it.

#### To perform XVS rendering:

- 1. Open your project in After Effects.
- 2. From the **Options** menu, select **Deploy**.
- 3. Log in to the XMPie Video Service.

The **Deploy to XMPie Video Service** window opens with the **Set Record Id** popup above.

Deploy to XMPie V	/ideo Service.	×
Project: Untitled Pr	roject	
	Set Record Id	×
<ul> <li>✓ Upload font</li> <li>Upload ass</li> <li>Upload data</li> </ul>	e Other Produ	ucts Cancel
Logout Video services		Cancel

- 4. In the **Record Id** field, compose the variability of the name of the final movie, e.g. {{First Name}}\_{{Prefer}}, and click **OK**.
- 5. From the **Render item** list, select the composition you wish to render.

Deploy	$\times$
Project: PressoCupColor_CC19Beta2	
Render item: 1 Main Timeline 1920x1080@24fps -	
Record Id: {{First Name}}	
Record Id: <u>{{First Name}}</u>	
<ul> <li>✓ Upload fonts</li> <li>✓ Upload assets</li> </ul>	
<ul> <li>Upload assets</li> <li>Upload data source</li> </ul>	
·	
Logout Deploy & Render Deploy Cancel	
Video services	

- 6. Select any of the following parameters:
  - **Upload fonts** To use the project fonts in the final video, copy all fonts used by the project to the following folder:
    - Windows C:\Program Files\Common Files\Adobe\Fonts\XMPUVideo
    - Mac /Library/Application Support/Adobe/Fonts/XMPUVideo
  - Upload assets Uploads only the assets represented by the graphic fields in the current data source.
  - Upload data source Uploads the current data source.
- 7. Click the **Deploy** or **Deploy & Render** button as follows:
  - Use **Deploy** to upload the project, its resources and optionally the assets and data source to the XVS service.
  - Use **Deploy & Render** to additionally trigger rendering of the project according to the uploaded data source. This option is available only if the **Upload fonts**, **Upload assets** and **Upload data source** checkboxes are selected.

**Note:** When using **Deploy & Render**, it is advisable **not** to work with the final CSV file that contains all recipients. Instead, use a relatively small (less than 50) set of recipients. In order to complete rendering of all recipients, use the <u>XVS Dashboard</u> to upload and render the rest of the recipients.

At this point deployment or deployment and rendering takes place in the background. You can quit After Effects and continue with any other work that you may have.

Once the process has ended, a status window appears, providing you a link to the XVS dashboard.



If you've only deployed the project, go to the dashboard, upload the required materials and then render.

If you deployed and rendered, the rendering process may still be taking place. Go to the dashboard to see the rendered movies.

# **Service Management**

The XMPie Video Service comes with a web management application known as **XVS Dashboard**, which enables you to render movies, view your projects and rendered movies, and delete projects.

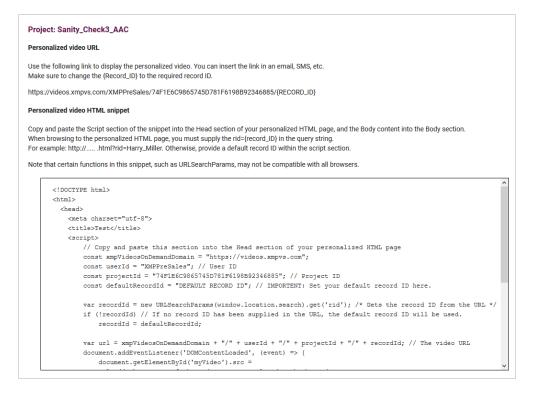
Log in to the Dashboard at <a href="http://prod.xmpvs.com/">http://prod.xmpvs.com/</a>

### View projects

You may view the various projects that have been rendered to the service.

lPie Video S	ervice				XMPPreSales ·
Project	Name	Status		Messages	
ELLO ROY	Sanity_Check3_AAC (3) 74F1E6C9866745D781F6198B92346885	Completed	Tue, 29 Oct 2019 09:33:42 GMT		= 1
	Pressocup_Dynamic_005 (4) 58B0288D80364ECA91CCDF04F8CD6CAC	Completed	Thu, 24 Oct 2019 15:33:13 GMT		= 1
Burrente Million	Unique Travel (7) 3150E54914144716AF8C4BF80EFF2DCE	Completed	Thu, 24 Oct 2019 05:29:28 GMT		= 1

For each project, click the icon = to view the relevant snippet which can be used to insert a link to the complete personalized video in your HTML page or email:



# View movies

Click a project to view its movies, and then select the movie you wish to run.

Pie Video S	Service				XMPPreSales
	Pressocup_Dynamic_005	Project Progress		Status	
<		Completed 3 of 3 Records		3 Succeeded	0 Failed Wailing
Docordo	Acrete				
Records Render All	Assets Upload				Show All 🗸
		Status	Tags Data Source	Messages	Show All 🗸
Render All		Status Succeeded	Tags         Data Source           <>         - (2020-02-23 13:49:18)	Messages	Show All 🗸
Render All Record ID Pre	Upload v Add			Messages	Show All 🗸

### **Render movies**

After a project is deployed, you can render it from the Dashboard to create more movies.

You may first need to upload the relevant assets. Simply click **Upload > Upload Assets** and select the necessary assets.

XMPie Video Service	e					XM	IPPreSales ∽
	Pressocup_Dynamic_00	15	Project Progress		Status		
<			Completed 3 of 3 Records		0% Bisits 0/3	ded <b>0</b> Failed Wailing	
Records	Assets						
Render All	Upload 🗸 🖌 Add	C Open			×	Show All 🗸	
Record ID	Upload Datasource Upload Assets	$\leftrightarrow$ $\rightarrow$ $\checkmark$ $\Uparrow$ $\blacksquare$ > This PC > Docum	ents > uVideo > Pressocup > Assets	ٽ ~	Search Assets A	ges	
Press	ocup5_mp3_Frida_Birthday	Organize - New folder			<b>■ - ■ ()</b>		
	ocup5_mp3_Roy_Anniversary	Creative Cloud Fil					
-	ocup5_mp3_Shmuel_Graduation	Desktop					
U Fiess	ocupo_mpa_ommuel_oraduation	Documents     Baloons_Sm     Downloads     mp4	Iller. Confetti_Smaller. Dark mp4 Roast-expresso	Dark Hearts_Smaller.m Roast-honduras p4	medium medium roast-Americano. roast-French		
		Music	perkpng	bold.png	png Blend.png		
		Pictures     Videos					
		Local Disk (C:)		<b>1</b>			
		nedium docs (\\silver) (P roast-Hou	Pressocup_Anniv Pressocup_Bithd e ersary_Music.aac ay_Music.aac	Pressocup_Gradu ation_Music.aac			
		DevShare (\\HAF Blend.png     Local Disk (V:)					
		🥐 Network 🗸 🗸					
		File name:			✓ All Files (*.*) ✓		
					Open Cancel		

After the upload, you may review the assets in the Assets tab.

You may also add recipients that you wish to render. Simply click **Upload > Upload Datasource**, select the relevant data source and click **Render**.

XMPie Video Service										XMPPreSales ~
Pressocup_Dynamic_00	05	Project Progress	s				Status			
		Completed 3 of 3 Records		oos ender	09 Visits		3 Succe		0 Failed	0 Waiting
Assets										
Rodar Al     Uplead V     Add       Optimati Datasource     Upload Assets       Pressocup5_mp3_Frida_Birthday       Pressocup5_mp3_Shmuel_Graduation	© Open ← → → ↑ → This PC > Docum Organize → New folder → This PC → Decistop → Decistop → Decistop → Decistop → Decistop → Maric → Maric → Maric → Maric → Maric → Maric → Maric → Maric → Decistop	^			Size		×	ages	Show All Y	
	Videos Utados Local Diás (C.) Local Diás (C.) Local Diás (C.) Dochare (UV4A) Docal Diás (Diás (V.) Local Diás (V.) V File name				~	Microsoft Excel G	omma Separa ∨ Cancel			

## View unique visits

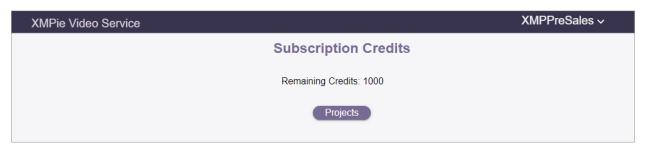
The Visits chart shows for each project the number of unique playbacks of video records.



# View remaining credits

You may view how many rendering credits remain in your subscription.

At the top right-hand corner of the screen click your user name, and from the menu select Credits.



### Show options

You may filter the list of movies to view

- All movies
- Completed movies
- Movies waiting to be rendered
- Movies that failed to render

	Show All 🗸
-	Show All
Mes	Show Completed
	Show Waiting
	Show Failed

Once selected, you can render the filtered movies. For example, render all movies waiting to be rendered, as can be seen in the following example:

e Video Service		XMPPreSales
Pressocup	Project Progress	Status
C In the spin account of t		0% Render Vests 0/3
Records         Acsets           Render All         Upload V         Add		Show All 🛩
Record ID	Status	Tags Data Source Messages
PressoCup_Frida_Birthday	🔯 Waiting	<>> Presscup_data2 (2020-02-23 14:12:03)
PressoCup_Roy_Anniversary	🐼 Waiting	Presscup_data2 (2020-02-23 14:12:03)

### On Demand video render

If you wish to render a video for an additional recipient, you may use this option.

• Click the Add button and fill in the form.

Add Record				
Recipient Name				
Sender Name				
Event				
Sender Free Text				
Sender Free Text				
Event Footage				
Coffee Brand Name				
Coffee Brand Image				
	Add & Rend	er	Add	Cancel

• Click Add to add a record to be rendered later, or Add & Render to start rendering now.

# Delete projects

Unused projects may be deleted by clicking the bin icon.

XMPie Video Service							HWPR ~
Project	Name	Status			Messages		
	PressoCupColor_CC19Beta2 (5) AF8229C57E6947EA83F1FBA9BBAA5218	Completed	Thu, 11 Apr 2019 1	4:11:02 GMT			
	CI-XMPie3_B2_forDeploy (2) 8F38C6FCE03540F68100FECCF9262780	Completed	Thu, 11 Apr 2019 1	1:19:13 GMT		Ĩ	
	PressoCupColor_CC19Beta2 (5) 0A251D38858F4989589E19971A9B1FC	Completed Delete project	Thu, 11 Apr 2019 0	8:13:01 GMT		Ŧ	
	PressoCupColor_CC19Beta2 (4) B2D09DB0B0A94DE69A86596031F6EFC6E	Are you sure you want to delete the p (Project Id: 8F38C6FCE03540F6B10 Type the Id of the project to confirm:	0FECCF9262780	:54:48 GMT		Ŧ	
	Casino-For-Demo (7) 83424682ED8D4E239CED16AA56951216	Project Id BF38C6FCE03540F6B100FECC		:58:35 GMT		Ŧ	
	PressoCupColor_CC19Beta2 (0) 67DFB190702A4021BF48D969EE3128E5		CANCEL OK	9:06:24 GMT		Î	